

AFFIDAVIT UNDER SECTION 255 TAX LAW

(assignment of leases and rents)

To be signed by Mortgagee or Attorney for Mortgagee

STATE OF NEW YORK)
COUNTY OF) SS.:

being
duly sworn deposes and says that he is the (Attorney for the) owner and holder of the hereinafter described mortgage, and is familiar with the facts set forth herein.

That a certain mortgage was made by

To

which mortgage was dated _____ and recorded in the office of the County Clerk of _____ County on _____
in liber of mortgages at page _____ in the principal sum of \$ _____ upon which mortgage tax in the sum of \$ _____ was
duly paid. The unpaid balance on said mortgage(s) at the date hereof is \$ _____. That after the amount of \$ _____ was
advanced on said mortgage(s) no additional advances or readvances were made thereunder.

That as further and additional security for the payment of the said indebtedness,
have (has) executed and delivered to _____
an Assignment of Leases and Rents agreement dated _____ under and by which agreement the lien of the mortgage(s)
hereinabove mentioned.

That said agreement is given solely for the purpose of further securing the same principal indebtedness to the extent of the unpaid
balance now due and owing thereon which is or under any contingency may be secured by the above mentioned mortgage(s) and
that such agreement does not create or secure any new or further obligation secured by or which under any contingency may be
secured by the above mortgage(s).

WHEREOF, deponent respectfully requests that such be declared exempt from taxation pursuant to the provisions of Section
255, Article II of the Tax Law.

Sworn to before me

_____ day of _____ 20 _____